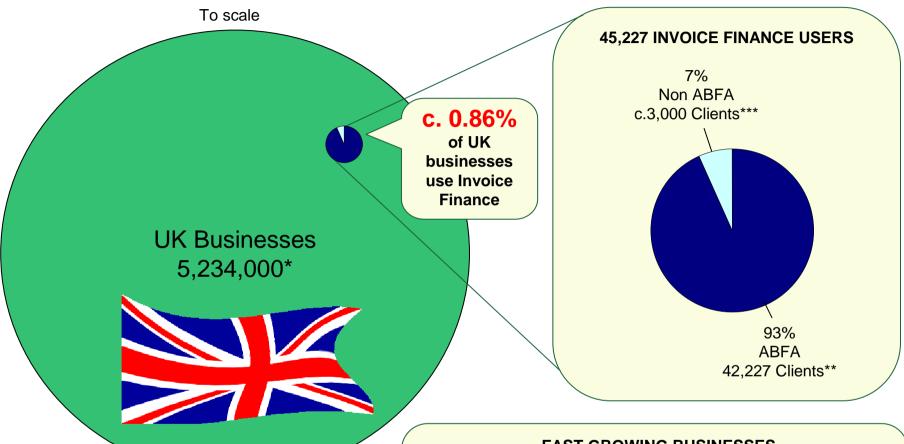
Invoice Finance Market Sizing At The Start Of January 2014



Sources:

- * House of Commons Library as at 01/01/14
- ** ABFA Stats End Q4 2013
- *** FundInvoice estimates
- **** FundInvoice High Growth Survey 2013

FAST GROWING BUSINESSES

Despite the low, current market penetration:

- 12% of "Fast Growing" businesses (20%+ turnover growth pa) use invoice finance****
- 52% of "Maximum Growth" businesses (that can't grow any faster) also use these products****

